



**To retire, or not to retire, that is the question!**



**At Synergy Financial Group,  
succession planning is more than  
just turning over your practice**

With proper planning, it can be a way to ensure that your levels of service and client value will not only be maintained but augmented.

Consider your first steps to a successful retirement:

- Evaluate your choices
- Set goals and timelines
- Choose your successors
- Have your practice valued

**Start the discussion with qualified advisors that can  
continue your legacy by [clicking here now!](#)**

Securities offered through LPL Financial, Member FINRA/SIPC.  
Investment Advice offered through SFG Wealth Management, a registered investment advisor.  
Synergy Financial Group and SFG Wealth Management are separate entities from LPL Financial.